

ETR International Limited (In Liquidation)

Liquidators' First Report

1 INTRODUCTION AND APPOINTMENT

ETR International Limited ("the company") was placed into liquidation by a special resolution of the shareholders pursuant to Section 241(2)(a) of the Companies Act 1993 ("the Act") on 1 December 2015. Peri Micaela Finnigan and Tony Leonard Maginness, Insolvency Practitioners of Auckland, were appointed as joint and several liquidators of the company.

2 RESTRICTIONS

In preparing this report and its appendices we have relied upon information provided to us. We have not independently verified or audited that information. Whilst all care and attention has been taken in compiling this report, we do not accept any liability whatsoever to any party as a result of the circulation, publication, reproduction or use of this report.

We reserve the right (but are under no obligation) to review and, if we consider necessary, revise this report in respect of any information existing at the date of this report which becomes known to us after that date.

3 ATTACHMENTS

The following documents are attached to this report:

- Appendix 1: Statement of Affairs setting out the company's estimated financial position
- Appendix 2: Schedule of company creditors' names and addresses
- Appendix 3: Notice of Liquidators' decision to dispense with meeting of creditors
- Appendix 4: Notice to creditors to prove debts or claims
- Appendix 5: Creditors claim form

4 COMPANY STRUCTURE AND BACKGROUND

Date of incorporation:	18 February 2015
Company number:	5602005
Date ceased trading:	30 December 2015
Nature of business:	Fashion Accessory Importer and Wholesaler
Trading address:	41A Arrenway Drive, Albany, Auckland
Share capital:	1,000 Shares

Shareholders:	James Jonathan Lee Sarah Jane Spring Forbes Burnett Andrew Forbes Burnett
Director:	James Jonathan Lee

The director advised that he was forced to re-assess the company's ability to trade, after a dramatic change in the marketplace in which the company operated. The company's cash flow forecasts indicated the company would run into significant difficulty within a short period, and the shareholders decided that the most responsible course of action would be to place the company in liquidation, in order to ensure the best outcome for the company's creditors.

5 STATEMENT OF AFFAIRS

A Statement of Affairs showing the company's estimated financial position as at the date of our appointment is provided at Appendix 1.

6 ASSETS AND PROPOSALS FOR CONDUCTING THE LIQUIDATION

We will realise all available assets, and are dealing with these assets with the consent of the secured creditors.

At the time of writing this report we have sold certain brands owned by the company, along with related intellectual property, stock and fixed assets. The purchaser has been assigned certain rights and obligations relating to confirmed orders for stock yet to be delivered by suppliers or to customers. Publication of this report has been delayed to avoid prejudicing the outcome of negotiations, and therefore to preserve the value of the company's assets.

Since our appointment we have wound down the company's operations, employing select staff to assist in this process, and fulfilling customer orders where possible. During this time we have communicated with various customers and suppliers relevant to the conclusion of negotiations. Their patience has helped us to maximise value for all stakeholders.

We will continue to sell the company's remaining brands, stock and fixed assets. We will also collect the company's accounts receivable.

We will complete a thorough review of the company's books, records and affairs to:

- ensure that all assets have been properly accounted for,
- determine if there are any other avenues of recovery for creditors,
- determine if the company's officers have properly carried out their duties, and take appropriate steps where necessary.

If there are funds available for distribution to creditors we will verify creditors' claims and make a distribution. As at the date of writing this report we have made a distribution to preferential creditors in full settlement of staff leave pay claims.

We will then complete the liquidation and request that the Registrar of Companies remove the company from the register.

7 LIABILITIES AND CREDITOR CLAIMS

7.1 Secured Creditors

As at the date of liquidation three secured parties had registered security interests against the company on the Personal Property Securities Register.

- ASB Bank Limited
- Parnell Holdings Limited
- JSL Trust

Personal Property Securities Act / Reservation of Title

Should any creditor believe that they are entitled to any goods, or proceeds from realisation of goods, due to holding a Purchase Money Security Interest, they should contact us immediately.

If any creditor believes that they have a Reservation of Title over goods and they have not perfected their interest, they should also contact us immediately.

7.2 Preferential Creditors

The company's records reflect staff preferential claims for leave pay totalling \$83,520. We have made a distribution in full settlement of staff leave pay claims. There are potential claims for commissions which are still being assessed.

The Inland Revenue Department has not yet provided us with a creditor's claim form but we understand that there are amounts due in respect of GST, PAYE and other payroll deductions of approximately \$64,700.

We also understand that there are preferential amounts due to New Zealand Customs Service of approximately \$20,000.

7.3 Unsecured Creditors

From our review of the company's accounting records and other information we estimate that the amount due to unsecured creditors is approximately \$81,600. The company has approximately \$564,794 in contingent liabilities which were not yet due for payment at the date of liquidation.

A notice to creditors to prove debts or claims is included at Appendix 4. Also enclosed is a creditor's claim form for completion and return to this office by Tuesday, 12 January 2016. Creditors that have not made a claim by the date on the notice may be excluded from any distribution made. If you believe that you are a secured creditor please contact us and the appropriate form will be sent to you.

8 CREDITORS' MEETING / LIQUIDATION COMMITTEE

A notice of the Liquidators' decision to dispense with the meeting of creditors is provided at Appendix 3.

Pursuant to Section 314 of the Companies Act 1993, creditors are advised that at any time in the course of the liquidation the Liquidator shall, at the request in writing of any creditor or shareholder, call a meeting for the purpose of appointing a liquidation committee.

9 FURTHER INFORMATION

If you are aware of any information that would assist the Liquidators, please set the details out in writing, attach any supporting evidence and send it to us. Please note that the Liquidators are more able to act on written information.

If any creditor wishes to receive the six monthly reports by email as and when they are published, please ensure that an email address is provided on the attached creditor claim form. This report and all subsequent reports will be available on the Liquidators' website at www.mvp.co.nz

10 ESTIMATED DATE OF COMPLETION

It is currently too early to estimate a date of completion for the liquidation.

11 CONTACT DETAILS

Enquiries should be directed to Dalwyn Whisken on DDI (09) 969 5336, Mobile 021 210 6903, or by email to dwhisken@mvp.co.nz, or to Peri Finnigan on DDI (09) 303 9519.

The Liquidators can be contacted at:

McDonald Vague Limited
Level 10, 52 Swanson Street
Auckland 1010

P O Box 6092
Wellesley Street
Auckland 1141



PERI M FINNIGAN
LIQUIDATOR

DATED this 22nd day of December 2015

ETR International Limited (In Liquidation) Statement of Affairs

Statement of Affairs for the above named company as at 1 December 2015 (the date of liquidation) showing assets at estimated realisable values and liabilities expected to rank.

ASSETS AVAILABLE FOR PREFERENTIAL CREDITORS	Notes	Book Value \$	Estimated to Realise \$
Accounts receivable		445,000	375,000
Bank account balances		73,000	73,000
Stock		404,766	230,000
Other funds - Offshore foreign currency reserves (in NZD)		20,000	20,000
Total		\$942,766	\$698,000
 Less preferential creditors			
Staff - Leave Pay	3		83,520
Commissions Due	3		5,034
Inland Revenue Department - PAYE			15,700
Inland Revenue Department - GST			49,000
Customs New Zealand - Duty			20,000
Total			\$173,254
 Estimated surplus as regards preferential creditors			\$524,746
 ASSETS AVAILABLE FOR SECURED CREDITORS			
Estimated surplus as regards preferential creditors			524,746
Pre-payments		50,376	50,376
Intellectual Property and Customer Database - all brands		-	20,000
Fixed Assets	3	67,801	35,000
Total		\$118,177	\$630,122
 LESS GENERAL SECURITY AGREEMENT HOLDERS			
General Security Agreement holder- Parnell Holdings Limited	4		300,000
Private Security Holder - General Security Agreement holder- JSL Trust	4		700,000
Total			\$1,000,000
 Estimated deficiency as regards General & Specific Security Agreement holders			(\$369,878)
 LESS UNSECURED CREDITORS			
Estimated deficiency as regards General Security Agreement holders			369,878
Estimated deficiency as regards preferential creditors			-
Trade creditors			80,958
Contingent liabilities- Trade Creditors - Work In Progress and Inbound Shipments	3		483,259
Estimated (deficiency) as regards unsecured creditors			(\$934,095)

Notes:

1. There is no unpaid capital liable to be called up.
2. The above estimates are subject to the costs of the liquidation.
3. Amounts per company records are subject to confirmation.
4. The General Security Agreement holders' claims will continue to accrue interest until fully paid.
5. The Customs duty arises from an historical book keeping error. The company paid Customs duty but calculated at an incorrect rate. The company relied on a professional to calculate Customs duty obligations. The director was only recently made aware of the error and the recalculation. The liquidation is the result of this liability that the company has no ability to settle in full. The liquidators will investigate this matter.

Disclaimer of Liability:

The information contained in the Statement of Affairs has been supplied by the company. We have not verified the information supplied. The Statement of Affairs has been prepared for the purpose of the liquidation and we do not accept any responsibility on any grounds whatsoever, including liability in negligence, to any party.

ETR International Limited (In Liquidation) Schedule of Creditors' Names and Addresses

Pursuant to Section 255(2)(c) of the Companies Act 1993

Creditor Names	Address 1	Address 2	Address 3	Address 4
A.N.Y. Accessories	4 th Floor HuangYuan Enterprise Building	Wu Yan South Road, Nian San Li Town	322013 YIWU CITY	PEOPLE'S REPUBLIC OF CHINA
Accident Compensation Corporation	P O Box 3248	WELLINGTON 6140		
Acorn Agencies	P O Box 4425	Gumdale	QLD 4154	AUSTRALIA
Aixin Fashion JewelryCo.Limited	Dagu River Industry Park	Ligezhuang Town, Jiaozhou City	266316 QINGDAO	PEOPLE'S REPUBLIC OF CHINA
Alan Bevan	189 Wairakei Avenue	Papamoa	TAURANGA	
Amber Vercoe	17 William Gamble Drive	Albany	AUCKLAND	
Andrew Forbes Burnett	10 Harley Road	Hauraki	AUCKLAND 0622	
Aotea Holdings NZ Limited	P O Box 106 172	AUCKLAND 1143		
ASB Visa Credit Card - ETR	P O Box 35	Shortland Street		
At Your Request	87 Carlisle Road	Torbay	AUCKLAND 1140	
Belinda Wolland	325 Young Street	Te Awamutu	AUCKLAND 0632	
Benedict Slykerman	5 Jutland Road	Hauraki	WAIKATO	
Beyond Freight Group - Attn: Accounts	P O Box 48 039	Blockhouse Bay	AUCKLAND	
B-Fruition Industrial Company	Flat 2, 19F,Block B, Wah Tat Industrial Centre	8-10 Wah Sing Street, Kwai Chung	999077 HONG KONG	PEOPLE'S REPUBLIC OF CHINA
Checkpoint Systems (ZIG) Co. Limited	1-2f, B Block, No.25 Gang'Ao Road	Zhangjiagang Free Trade Zone	215634 JIANGSU	PEOPLE'S REPUBLIC OF CHINA
Chillisoft Limited	P O Box 7429	Wellesley Street	AUCKLAND	
Chong Fai Industrial	Unit 03, 6th Floor, Block B, Hoi Luen Ind Centre	No. 55 Hoi Yuen Road, Kwun Tong	Kowloon, HONG KONG 999077	PEOPLE'S REPUBLIC OF CHINA
Cindy Dekker	17 Valley Road	Browns Bay	AUCKLAND	
Clean Planet	P O Box 24 691	Royal Oak	AUCKLAND	
Clovers International Limited	13th Floor, Shibang Building	No. 46, DeZheng West Road, Changan Town	523850 Dongguan City, Guangdong Province	PEOPLE'S REPUBLIC OF CHINA
Contact Energy Limited	Private Bag 4709	CHRISTCHURCH 8154		
Corporate Traveller	Unit C, 43 Apollo Drive	Rosedale	AUCKLAND	
Customs Service	Tom Pearse Drive	Auckland Airport	AUCKLAND	
Dayna Sampson	45 Albany Heights Road	R D 2, Albany	AUCKLAND	
Eagle Eye Limited	Unit 3102,31st Floor	99 Hennessy Road,	Wanchai, HONG KONG 999077	PEOPLE'S REPUBLIC OF CHINA
Ellie Hynes	Address unknown			

Creditor Names	Address 1	Address 2	Address 3	Address 4
Express Couriers Limited	New Zealand Post Limited	PO Box 36817, WMC	LOWER HUTT 5045	INDIA
Fashion Hub	D-12, Sector -6	Noida	Uttar Pradesh, 201301	
Fastway Couriers Auckland	P O Box 13 947	Onehunga	AUCKLAND 1061	
Federal Express	P O Box 409	Shortland Street	AUCKLAND 2150	
Federal Express 1663-4138-8	P O Box 409	Shortland Street	AUCKLAND	
Haifan Fashion Co. Limited	No. 153 East Street, Nanyuan Village	Nanshan District	518052 SHENZHEN	PEOPLE'S REPUBLIC OF CHINA
Hang Chow	10 Floor	253 SEC3 Chung Hsiao E Road	Taipei, 10654	TAIWAN
Hayley Jade Culverwell	56A Sycamore Drive	Sunnynook,	AUCKLAND	
Haylie Buxton	1120 East Coast Road	R D 4, Albany	AUCKLAND	
Hazel Gale Penales	100 Sunrise Avenue	Murrays Bay	AUCKLAND	
Hexin Accessories Co. Limited	1636 Room, 16/F Henderson Square, 688	Nanjing West Road	Jing'an District	PEOPLE'S REPUBLIC OF CHINA
Hipp Fashion Agencies (Ellie Hynes)	62 Euston Road	Hughesdale	200041 Shanghai	AUSTRALIA
Hygiene Factor Limited	80 Litten Road	Cockle Bay	Victoria	
Image Label Systems	Flat B1, Block B, Yee Lim Industrial Centre		AUCKLAND	
Indira Exports	12/28 Sahibabad Industrial Area Site IV,	2-28 Kwai Lok Street	Kwai Chung, Hong Kong	PEOPLE'S REPUBLIC OF CHINA
Inland Revenue Department	P O Box 39 010	Ghaziabad	Uttar Pradesh	INDIA
Instore Sales Services Limited	P O Box 302 899	Wellington Mail Centre	LOWER HUTT 5045	
Iris Tomas	4 Evan Street	North Harbour	AUCKLAND	
J.J. Richards and Sons NZ Pty Limited	P O Box 76 647	Belmont	AUCKLAND	
James Jonathan Lee	10 Harley Road	Manukau	AUCKLAND 2241	
Jenny Deacon	2-57 Woodlands Crescent	Hauraki	AUCKLAND 0622	
Jessie polestico	73A Athena Drive	Browns Bay	AUCKLAND	
Jodie Griffen	28 Cabello Place	Totara Vale	AUCKLAND	
Ken Williams		Unsworth Heights	AUCKLAND	
KUEHNE + NAGEL Limited	30 Aintree Avenue	Airport Oaks	Auckland International Airport	AUCKLAND
Lauren Downs	9 Little Barrier Avenue	Manly, Whangaparaoa	AUCKLAND	
Lisa Hadfield	40 Normanton Street	Glenfield	AUCKLAND	
Maree Rogers				
Maria Haskell	Flat 1, 36 Sunset Road	Unsworth Heights	AUCKLAND	

Creditor Names	Address 1	Address 2	Address 3	Address 4
Merle Maharaj	16 Hitchcock Crescent	Paremoremo	AUCKLAND	
Merquip Limited	P O Box 13 927	Onehunga	AUCKLAND 1643	
Mondial Australia - MFS Logistics Pty Ltd	P O Box 630	Matraville	NSW, 2036	AUSTRALIA
Mondiale	77 Richard Pearse Drive	Airport Oaks	Auckland International Airport	AUCKLAND
My Kiwistore Limited	P O Box 303 164	North Harbour	AUCKLAND 0751	
N.H. Finney and Co. Limited	P O Box 1090	CHRISTCHURCH 8140		
Nanjing New Climate Sport Ware Co. Ltd	16/F Times Commercial & Trade Centre	9 East Zhongshan Road,	210005 NANJING	PEOPLE'S REPUBLIC OF CHINA
Nantong The King-Way Accs. Co. Limited	Rm 206, Guanghua Building,	No. 177 Gongnong Rd., Nantong	JIANGSU	PEOPLE'S REPUBLIC OF CHINA
Nenita Rameriz	330 Glenfield Road	Glenfield	AUCKLAND	
New Zealand Post	P O Box 38 817	Wellington Mail Centre	LOWER HUTT 5045	
Next	Flat 908D, 9/F, Wah Shing Centre,	11-13 Shing Yip St.,	Kwun Tong, Kowloon, Hong Kong	PEOPLE'S REPUBLIC OF CHINA
North Shore Security	P O Box 302 723	North Harbour	AUCKLAND 0751	
OfficeMax NZ Limited	Private Bag 92 831	Penrose	AUCKLAND 1642	
Oncall Consultants Limited	P O Box 303 442	North Harbour	AUCKLAND 0751	
Primarose Co. Limited	94 - 96 Sirinethorn Road	Bangplad, Bangkok 10700	THAILAND	
Propella Software Limited	P O Box 65 216	Mairangi Bay	AUCKLAND	
Qingdao JiaShang Jewelry Co. Limited	HoushilongCun, Ligezhuang Town,	Jiaozhou,	Qingdao, China, 266316	PEOPLE'S REPUBLIC OF CHINA
Qingdao Perfect Jewelry Co. Limited	DongLuiTing Industrial Park	Chengyang, Qingdao	Shangdong Province	PEOPLE'S REPUBLIC OF CHINA
QingdaoTopya Fashion Jewelry Co.Limited	West Road	Gumiao Industrial Park	Chengyang,Qingdao	PEOPLE'S REPUBLIC OF CHINA
Qiyue Industrial	No. 50 Twelve Lane, Beixing	Huadong Town, Huadu District, Guangzhou	Guangdong Province	PEOPLE'S REPUBLIC OF CHINA
Quyie Industrial Limited	No. 50 Twelve lane, Beixing, Huadong Town	Huadu District 510897, Guangzhou	Guangdong	PEOPLE'S REPUBLIC OF CHINA
R.L. Button	P O Box 62 261	Sylvia Park	AUCKLAND 1644	
Raeka Fashion Co., Limited	Rm 1208, 12F, Baoyunda Logistics	Information Building, Avenue Xixiang,	Baoan, Shenzhen 518101	PEOPLE'S REPUBLIC OF CHINA
Reclaim Limited	P O Box 12 187	Penrose	AUCKLAND	
RPM Creations	B-88	SECTOR -60	NOIDA-201301 Uttar Pradesh	INDIA
S&K Clothing Pty Limited	P O Box 8590	Symonds Street	AUCKLAND 1150	
Saito Labels Limited				

Creditor Names	Address 1	Address 2	Address 3	Address 4
Sarah Jane Spring Forbes Burnett	10 Harley Road	Hauraki	AUCKLAND 0622	PEOPLE'S REPUBLIC OF CHINA
Shanghai Jiagu Label and Accessories	Suit 10A West Kai Xuan Men Mansion	No 428 Middle Tian Mu Road	Shanghai, China	PEOPLE'S REPUBLIC OF CHINA
Shanghai Solarwool Apparel	2-507, Kailong Xinzhuang Business park,	No.59 Shennan Road	Shanghai, China	PEOPLE'S REPUBLIC OF CHINA
Shangyu Yiyuan WovenHandicraft Fcty	Yufeng Village, Xietang Town	Shangyu City	Zhejiang Province	PEOPLE'S REPUBLIC OF CHINA
Shining Sportswear Co. Limited	Unit 1810-1812, Bldg 1, Heng Yu Int'l Mansion	No. 39, Dong Cheng Bian St	Gulou District, Fuzhou Fujian China, 350001	PEOPLE'S REPUBLIC OF CHINA
Spark Business	Private Bag 4742	CHRISTCHURCH		
Sunflower Child Co., Limited	48# Shangsha Six Town, Zhenshan	District, Sihui City	Guangdong Province	PEOPLE'S REPUBLIC OF CHINA
TNT Express Worldwide (NZ) Limited	P O Box 73 122	Auckland International Airport	AUCKLAND	
Toll Networks (NZ) Limited	T/A Toll Global Forwarding	P O Box 53 037	AUCKLAND 2150	
Umang Exports				
Vimla Gounden	2-7 Mossop Rise	Glenfield	AUCKLAND	
Vodafone NZ Limited	Private Bag 208 060	Highbrook	AUCKLAND 2161	
Watercare Services Limited	Private Bag 94 010	Manukau City	AUCKLAND	
Westpac Cards - Mastercard J J Lee	Private Bag 92 503	Wellesley Street	AUCKLAND 1141	
William Stock				
Wise Joy International Group Limited	Room 1501,Unit 3, Building 12,	East area, Shundahuayuan, Shunda Road,	LinpingTown , Yuhang District,	PEOPLE'S REPUBLIC OF CHINA
Yiwu Hope Star Bags	No. 18 Yiner Road	Houzhai Street	Yiwu,Zhejiang China, 322000	PEOPLE'S REPUBLIC OF CHINA

Notice of Liquidators' Decision to Dispense with Meeting of Creditors

After having regard to the assets and liabilities of ETR International Limited (In Liquidation) and the likely result of the liquidation, it is proposed to dispense with a meeting of creditors pursuant to Section 245 of the Companies Act 1993.

We do not, however, wish to preclude creditors from expressing their views. Please contact Dalwyn Whisken of this office on DDI (09) 969 5336 or mobile 021 210 6903 if you have any specific enquiries.

You are advised that should you desire a creditor's meeting, notice in writing is required within 10 working days of receiving this notice.

At the time of giving notice you must also state the reason you require a meeting so that an agenda can be prepared and advertised and creditors can be given the opportunity to vote on any issue by voting letter.



PERI M FINNIGAN
LIQUIDATOR

DATED this 24th December 2015

IN THE MATTER of The Companies Act 1993

and

IN THE MATTER of ETR International Limited (In Liquidation)

Notice to Creditors to Prove Debts or Claims

Notice is hereby given that the undersigned, the liquidator of ETR International Limited (In Liquidation) ("the company"), does hereby fix Friday, the 12th day of January 2016, as the day on or before which the company's creditors are to make their claims, and to establish any priority their claims may have under Section 312 of the Companies Act 1993. Creditors not having made a claim by this date may be excluded from any distribution made.



PERI M FINNIGAN
LIQUIDATOR

DATED this 24th December 2015

ADDRESS OF LIQUIDATOR

McDonald Vague Limited
Level 10, 52 Swanson Street
Auckland 1010

PO Box 6092
Wellesley Street
AUCKLAND 1141

Telephone: (09) 303 0506
Facsimile: (09) 303 0508
Website: www.mvp.co.nz

DATE OF LIQUIDATION: 1 December 2015



The Insolvency & Business Recovery Specialists

McDONALD VAGUE LIMITED

PO Box 6092, Wellesley St, Auckland 1141, New Zealand.
Telephone 0-9-303 0506, Facsimile 0-9-303 0508

Unsecured Creditor's Claim

(Also for use by Preferential Creditors)

SECTION 304(1) COMPANIES ACT 1993
(For help see www.mvp.co.nz or email claims@mvp.co.nz)

<p>NAME AND POSTAL ADDRESS OF CREDITOR IN FULL</p> <p>Telephone Numbers: () ()</p> <p>E-Mail</p> <p>My Reference is: (if applicable)</p>	<p>* Any personal information collected is for the purpose of administering the liquidation in accordance with the Companies Act 1993.</p> <p>The information will be used and retained by the liquidators and McDonald Vague and will be released to other parties only with your authorisation or in compliance with the Privacy Act 1993.</p> <p>Under Section 304(1) of the Companies Act 1993 any claim by an unsecured creditor against a company in liquidation must be in this prescribed form and must –</p> <p>(a) Contain full particulars of the claim; and</p> <p>(b) Identify any documents that evidence or substantiate the claim.</p> <p>You may have access to and request correction of any personal information.</p> <p>(*Not applicable, if creditor is not an individual within the meaning of the Privacy Act 1993.)</p>
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NAME OF COMPANY IN LIQUIDATION: _____ (IN LIQUIDATION)

I _____

(If claim is made on behalf of creditor, specify relationship to creditor and authority)

claim that the company was at the date it was put into liquidation indebted to the abovenamed creditor for the sum of (Amount in words):

STATUS OF CLAIM:

1. I am an unsecured creditor for (Also applicable to secured creditors who hereby surrender their security)	\$
2. I am a preferential creditor for (Refer details on reverse)	\$
3. My total claim is for (State currency if other than \$NZ) Other Currency	NZ \$

4. I have claimed retention/reservation of title rights pursuant to rights held by me Tick if Applicable
 Note: If you are a secured creditor contact this office and a Secured Creditors Claim Form will be sent to you. (Refer details on reverse)

Full particulars of the claim are set out, and any supporting documents that substantiate the claim, are identified on the reverse of this form.

(The liquidator may require the production of a document under Section 304(2) of the Companies Act 1993. You are **not required to attach any supporting documents** at this stage, but you may attach them now, if you think it would expedite the processing of the claim.)

SIGNED: _____ **Date:** / /

WARNING —

It is an offence under Section 304(6) of the Companies Act 1993 to –

Make or authorise the making of, a claim that is false or misleading in a material particular knowing it to be false or misleading; or

Omit, or authorise the omission from a claim of any matter knowing that the omission makes the claim false or misleading in a material particular.

<p>Received (Date Stamp)</p>	RESERVED FOR OFFICE USE:		
	Claim admitted/rejected for voting purposes: (Delete one) <u>CLAIM REJECTED FOR PAYMENT:</u>	Signed: _____ Preferential Claim for: \$ _____ Ordinary Claim for: \$ _____	Date: / / _____ Ordinary Claim for: \$ _____
	<u>CLAIM ADMITTED FOR PAYMENT:</u>	or Signed Liquidator: _____	Ordinary Claim for: \$ _____ Date: / / _____
	<p>Note: If the decision to admit or reject a claim is amended, regulation 8 of the Companies Act 1993 Liquidation Regulations 1994 requires that it be recorded in writing.</p>		



The Insolvency & Business Recovery Specialists

McDONALD VAGUE LIMITED

PO Box 6092, Wellesley St, Auckland 1141, New Zealand.
Telephone 0-9-303 0506, Facsimile 0-9-303 0508

Particulars of Claim

If the creditor owes money to the company, please give full details.

Date	Details of Claim and Identification of Documents that Evidence or Substantiate the Claim	Amount \$

CLAIMS AGAINST INVENTORY (Romalpa Claims)(Consignment Goods) (Retention of Title) etc.

Please provide details of the basis of the retention of title claim filed by you and/or details of entry on the Personal Property Securities Register.

PREFERENTIAL CLAIMANTS ONLY

Guideline

The Seventh Schedule of the Companies Act 1993 sets out those claims which are regarded as preferential and shows their extent and order of priority. For example, wages and salary of any employee in respect of services rendered to the company during the four months preceding the commencement of liquidation are preferential AND the total sum to which priority is to be given in the case of any one employee for wages, holiday pay, deductions, redundancy and child support must not exceed \$20,340 or such greater amount as is prescribed at the commencement of the liquidation.

1. Why do you believe you are a preferential creditor?
(eg. employee, GST, etc) _____
2. Details of your claim: _____

If applicable please record here your GST Registration number: _____

and total GST included in your tax invoice: \$ _____